

15 March 2018

Kimberley Brown
Principal Advisor, Listings Compliance (Sydney)
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Kimberley

DUAL LODGEMENT OF ASIC FORM 484s

Coca-Cola Amatil Limited conducted an on-market share buy-back program in the period April to November 2017.

During the buy-back program:

- the initial Appendix 3C "Announcement of buy-back", all Appendix 3Es "Daily share buy-back notices", and the Appendix 3F "Final share buy-back notice" were lodged with the ASX; and
- all of the ASIC Form 484s "Cancellation of Shares" were lodged with ASIC. **Enclosed** are four Form 484s that relate to the period April to June 2017 which have not previously been provided to the ASX.

Kind regards,



Jane Bowd
Group Company Secretary

Attachments

1. ASIC Form 484, dated 2 May 2017;
2. ASIC Form 484, dated 22 May 2017;
3. ASIC Form 484, dated 4 June 2017; and
4. ASIC Form 484, dated 14 June 2017.

Change to company details

Company details

Company name

COCA-COLA AMATIL LIMITED

Australian Company Number (ACN)

004 139 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

COCA-COLA AMATIL LIMITED

ASIC registered agent number (if applicable)

28048

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

KATHERINE THERESE NEWTON-JOHN

Capacity

Secretary

Signature

Date signed

02-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4139055	40547736.54	

Earliest Date of cancellation **06-04-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	759451194	2231151921.46	0.00

Earliest date of change **06-04-2017**

Change to company details

Company details

Company name

COCA-COLA AMATIL LIMITED

Australian Company Number (ACN)

004 139 397

Lodgement details

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Name

COCA-COLA AMATIL LIMITED

ASIC registered agent number (if applicable)

28048

Signature

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I certify that the information in this form is true and complete

Name

BETTY IVANOFF

Capacity

Secretary

Signature

Date signed

22-05-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4403727	41895020.85	

Earliest Date of cancellation **01-05-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	755047467	2189256900.61	0.00

Earliest date of change **01-05-2017**

Change to company details

Company details

Company name

COCA-COLA AMATIL LIMITED

Australian Company Number (ACN)

004 139 397

Lodgement details

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Name

COCA-COLA AMATIL LIMITED

ASIC registered agent number (if applicable)

28048

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Name

BETTY IVANOFF

Capacity

Secretary

Signature

Date signed

05-06-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3246273	30252650.23	

Earliest Date of cancellation **19-05-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	751801194	2159004250.38	0.00

Earliest date of change **19-05-2017**

Change to company details

Company details

Company name

COCA-COLA AMATIL LIMITED

Australian Company Number (ACN)

004 139 397

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

COCA-COLA AMATIL LIMITED

ASIC registered agent number (if applicable)

28048

Signature

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I certify that the information in this form is true and complete

Name

BETTY IVANOFF

Capacity

Secretary

Signature

Date signed

14-06-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	4630000	42922009.35	

Earliest Date of cancellation **01-06-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	747171194	2116082241.03	0.00

Earliest date of change **01-06-2017**
