

10 April 2018

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

In accordance with Listing Rule 3.17, I **attach** a copy of the letter to shareholders, which will be sent today with shareholders' dividend statements for the Final Dividend for the financial year ended 31 December 2017.

Yours faithfully



Jane Bowd

Group Company Secretary

10 April 2018

Dear Shareholders

2017 Full Year Results and Final Dividend

On 21 February 2018, we announced our results for the full year ended 31 December 2017.

We delivered underlying net profit after tax (NPAT) of \$416.2 million, broadly in line with the previous year and in line with guidance provided in April 2017.

We delivered strong earnings performances for the year in New Zealand & Fiji, Indonesia & Papua New Guinea, and Alcohol & Coffee, and an improved trajectory for Australian Beverages in the second half.

The result demonstrates the strength of our portfolio of businesses whose geographic diversity enabled us to deliver a result in line with our guidance, notwithstanding the significant challenges experienced by Australian Beverages at the start of the year.

We completed the share buy-back program announced in November 2017, acquiring 39.6 million ordinary fully paid shares at an average price of \$8.84 per share. Whilst net debt increased by \$344.4 million to \$1.3 billion, the Group balance sheet remained strong.

A final dividend of 26.0 cents per share was declared (FY16: 25.0 cents per share), franked to 70 per cent, representing an underlying payout ratio of 82.4 per cent for the full year.

Please find your Dividend Payment Statement **enclosed**.

Receiving Shareholder Information Electronically

Coca-Cola Amatil is committed to sustainable business practices and we encourage you to access all of your shareholder communications electronically. You will always be emailed a link to a secured, encrypted website. Receiving shareholder communications electronically, instead of by post, is faster, cost effective and environmentally friendly.

Action Required

If you have not already elected to access shareholder information electronically, we encourage you to do so by logging on to www.linkmarketservices.com.au and updating your communications preferences.

Shareholder Information

Coca-Cola Amatil's 2017 Annual Report, Corporate Governance Statement and Sustainability Report, which contain information about the Group and its activities, are available online at www.ccamatil.com. The website also contains additional information including investor presentations, webcasts and news releases to help keep you up to date with how the Group is performing.

COCA-COLA AMATIL LIMITED ABN 26 004 139 397



ShareGift Australia - Donate Your Shares to Help the Community

Coca-Cola Amatil continues to support ShareGift Australia by giving shareholders the opportunity to donate parcels of shares which are then sold (free of brokerage costs) and the proceeds distributed to charity. ShareGift is a not-for-profit organisation that provides shareholders with this tax-effective way to support the community.

How to participate

Complete and sign the enclosed donation form, including the number of shares you would like to donate and your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and return it either by scanning and emailing to ShareGift at info@sharegiftaustralia.org.au or by posting it to GPO Box 4370 Melbourne VIC 3001.

Please note that this is a voluntary initiative and it is not a recommendation to sell shares. If you choose not to participate, you do not need to do anything.

Tax benefits

ShareGift is a registered charity with deductible gift recipient (DGR) status and donations over \$2 are tax deductible for Australian residents. A tax receipt will be sent to shareholders by ShareGift at the completion of the share sale transaction. If you have any questions regarding your own personal tax circumstances, please seek advice from your tax or financial adviser.

Please contact ShareGift if you have any queries, on 1300 731 632 or by email at info@sharegiftaustralia.org.au. To find out more, please see: www.sharegiftaustralia.org.au.

Your Coca-Cola Amatil Shareholding

If you have any queries relating to your Coca-Cola Amatil shareholding, please contact our Share Registrar:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000
Phone: +61 1300 554 474
Fax +61 2 9287 0303
Email: cca@linkmarketservices.com.au

Yours faithfully



Jane Bowd
Group Company Secretary and Corporate Counsel

Share Sale Donation Form 2018

To sell shares free of brokerage and donate the proceeds to ShareGift Australia, please complete, sign and return this form by email or to postal address listed above. *Please note a separate form is required per shareholding.*

Shareholder details

Shareholder name(s)

Registered address

Telephone (business hours)

Email address (please print)

Shareholding for donation

ASXCode Name of company

Number of shares to be donated

A ISSUER SPONSORED HOLDING

Security Reference Number (SRN). Typically starts with 'I'

OR

B CHESS SPONSORED HOLDING

Holder Identification Number (HIN). Typically starts with 'X'

Sponsoring stockbroker (optional)

Nominate a charity (or leave that part to us)

To determine ShareGift Australia's annual funding to the community, all donated share proceeds are aggregated. Distributions to charities are then determined by our board of directors, guided by any charity nominations we receive from individual shareholders and participating ASX companies.

If the value of your donation exceeds AU\$100.00 you may nominate a charity or you may leave that part to us. Unallocated funds are pooled and used to increase our funding to charities, partially support our operations or to invest for future community benefit (or a combination of all three). Charities must hold Deductible Gift Recipient (DGR) Item 1 status to be eligible.

For more information regarding our Distribution Policy, please visit www.sharegiftaustralia.org.au.

Charity nomination (you may leave this blank). Applicable for donations over \$100

Shareholder authorisation

This section must be signed by the authorized shareholder(s) before the donation can be processed. By signing below, I/We the registered shareholder(s) hereby:

1. Authorise any person nominated by ShareGift Australia to: confirm the above listed shareholding to be donated; if required, for a broker sponsored holding, arrange for a 'CHESS to Issuer Sponsored' conversion of the donated shareholding; arrange the sale of the donated shareholding through ShareGift Australia supporting brokers; and pay the proceeds of the sale to ShareGift Australia.
2. Confirm and agree: my/our entitlement or authority to sell the donated shareholding free from liens, charges or other third party rights; this instruction to sell the donated shareholding is irrevocable as at the date the donation form is signed; the timing of the actual sale is at the discretion of ShareGift Australia; and that the actual distribution of the proceeds of sale to charity will be at the final discretion of the ShareGift Australia Board. Donations over A\$2.00 are tax deductible for Australian residents. A tax receipt is issued upon completion of the share sale.

Shareholder signature(s)

Shareholder 1 (Individual, Sole Director,
Sole Company Secretary or Executor)

Print name

Date signed

Shareholder 2
(Director/Company Secretary/ Joint holder)

Print name

Date signed

Shareholder 3

Print name

Date signed