Announcement Summary

Entity name
COCA-COLA AMATIL LIMITED

Security on which the Distribution will be paid
CCL - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
Thursday February 20, 2020

Distribution Amount
$0.26000000

Ex Date
Tuesday February 25, 2020

Record Date
Wednesday February 26, 2020

Payment Date
Wednesday April 15, 2020

DRP election date
Thursday February 27, 2020 17:00:00

Refer to below for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of Entity
COCA-COLA AMATIL LIMITED

1.2 Registered Number Type
ABN

1.3 ASX issuer code
CCL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
Thursday February 20, 2020

1.6 ASX Security Code
CCL

ASX Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
☑ Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending (date)
Tuesday December 31, 2019

2A.4 Record Date
Wednesday February 26, 2020
2A.5 Ex Date
Tuesday February 25, 2020

2A.6 Payment Date
Wednesday April 15, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☐ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
$ 0.26000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
☐ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
☐ We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
☐ Yes

2A.11a(i) DRP Status in respect of this dividend/distribution
Full DRP

2A.12 Does the +entity have tax component information apart from franking?
☐ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).
☐ Yes

2B.2 Please provide a description of your currency arrangements
Amatil has a mandatory policy of paying dividends to Australian and New Zealand shareholders directly into the Australian or New Zealand bank accounts.
Notification of dividend / distribution

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

<table>
<thead>
<tr>
<th>Currency</th>
<th>Payment currency equivalent amount per security</th>
</tr>
</thead>
<tbody>
<tr>
<td>NZD - New Zealand Dollar</td>
<td>$</td>
</tr>
</tbody>
</table>

2B.2b Please provide the exchange rates used for non-primary currency payments

To be provided by way of update once known.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?

☐ Actual

Monday March 16, 2020

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☐ Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

All shareholders must provide Australian or New Zealand bank accounts and receive dividends in AUD or NZD.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Thursday February 27, 2020 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders may obtain the necessary forms from Amatil's share registry at cca@linkmarketservices.com.au

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☐ No

3A.1a Ordinary dividend/distribution estimated amount per security

$ 0.26000000

3A.1b Ordinary Dividend/distribution amount per security

$ 0.26000000

3A.2 Is the ordinary dividend/distribution franked?

☐ No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

$ 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per security excluding conduit foreign income amount
$ 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
$ 0.26000000

Part 4A - Dividend reinvestment plan (DRP)

4A.1 What is the default option if security holders do not indicate whether they want to participate in the DRP?
☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Thursday February 27, 2020 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price

<table>
<thead>
<tr>
<th>Start Date</th>
<th>End Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monday March 2, 2020</td>
<td>Friday March 13, 2020</td>
</tr>
</tbody>
</table>

4A.5 DRP price calculation methodology
DRP price is calculated using the daily volume weighted average market price (rounded down to nearest cent) of all Amatil shares sold in the ordinary course of trading on the ASX and Chi-X trading platforms during the period of 2 March to 13 March (inclusive) being the 10 trading days commencing on the 3rd trading day after Record date.

4A.6 DRP Price (including any discount):
$

4A.7 DRP securities issue date

4A.8 Will DRP securities be a new issue?
☑ No

4A.9 Is there a minimum dollar amount or number of securities required for DRP participation?
☑ No

4A.10 Is there a maximum dollar amount or number of securities required for DRP participation?
☑ No

4A.11 Are there any other conditions applying to DRP participation?
☑ No

4A.12 Link to a copy of the DRP plan rules

4A.13 Further information about the DRP
Shareholders may obtain further information from Amatil's share registry at cca@linkmarketservices.com.au or phone 1300 554 474
Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary