

Company Announcements Office
Australian Stock Exchange Limited
By electronic lodgement

SPC ARDMONA LTD (SPCA)

Sydney, 14 February 2005: Following approval by SPCA shareholders of Coca-Cola Amatil Limited's (CCA's) acquisition of SPCA pursuant to a scheme of arrangement (Scheme), CCA advises that:

1. the Supreme Court of Victoria approved the Scheme on Friday, 11 February 2005, and
2. a copy of the Court order approving the Scheme has been lodged with the Australian Securities and Investments Commission today.

Accordingly, the CCA shares to be issued to SPCA shareholders as consideration for the acquisition of their SPCA shares in accordance with the Scheme will begin trading, on a deferred settlement basis, under ASX Code CCLN from Tuesday, 15 February 2005. Normal trading in the CCA shares is expected to commence on or around Tuesday, 1 March 2005.

Yours faithfully
D A Wylie
Secretary

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