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29 October 2009

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**Coca-Cola Amatil Refinances 2010 Maturing Debt**

Coca-Cola Amatil ("CCA") is pleased to announce that it has entered into an agreement to issue US\$400 million in 5-year Notes in the 144A US market. The agreement is subject to customary settlement conditions.

CCA has agreed to issue the Notes with a coupon of 3.25%, which is equivalent to a spread of 95 basis points over the 5-year US Treasury Note.

Upon completion of the transaction, CCA will be fully funded for all of its debt due to mature in 2010.

Yours sincerely

**George Forster**  
General Counsel and  
Company Secretary

The securities referred to in this announcement will not be registered under the US Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of that Act.

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