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Company announcements Office
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FURTHER UPDATE ON MERGER PROPOSAL FROM LION NATHAN LIMITED.

Coca-Cola Amatil (CCA) refers to its announcement to the ASX on February 4, 2009.

As previously advised CCA received a proposal (the Proposal) from Lion Nathan Ltd (Lion) to acquire CCA by way of a scheme of arrangement. The Proposal included a range of material conditions precedent. In particular the Proposal required the support of CCA's major shareholder and supplier, The Coca-Cola Company (TCCC) and included the sale to Lion of TCCC's 30% shareholding in CCA.

CCA indicated in its announcement that it was aware that discussions between TCCC and Kirin Holdings Company, Limited (Kirin), Lion's major shareholder, were continuing.

CCA has today received a copy of a letter sent by TCCC to Kirin. That letter advises that TCCC has terminated discussions with Kirin involving any acquisition of CCA by Lion under the Proposal.

Given that the Proposal required the support of TCCC as a condition of the Proposal being able to proceed, the CCA Board takes the existence of this letter as bringing the Proposal to an end.

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