



7 October 2016

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

In accordance with Listing Rule 3.17, I attach copies of the following documents, which will be sent today with shareholders' interim dividend statements:

1. Letter to shareholders; and
2. ShareGift donation form.

Yours faithfully

A handwritten signature in purple ink, appearing to read 'K. Newton-John', written in a cursive style.

Katie Newton-John
Group Company Secretary and Corporate Counsel



7 October 2016

Dear Shareholder

Interim Dividend for 2016

On 26 August 2016, the Coca-Cola Amatil Board of Directors announced a half year Group result with a 3.2% increase in Group Earnings Before Interest and Tax to \$326.9 million.

An interim ordinary dividend of 21 cents per share, franked to 75%, has been declared.

Enclosed is your Dividend Statement.

Receiving Shareholder Information Electronically

Coca-Cola Amatil is committed to sustainable business practices and we encourage you to access all of your shareholder communications electronically. You will always be emailed a link to a secured, encrypted website. Receiving shareholder communications electronically, instead of by post, is faster, cost effective and environmentally friendly.

Action Required

If you have not already elected to access shareholder information electronically, we encourage you to do so by logging on to www.linkmarketservices.com.au and updating your communications preferences.

Shareholder Information

Coca-Cola Amatil's 2015 Annual Report, Corporate Governance Statement and Sustainability Report, which contain information about the Group and its activities, are available online at www.ccamatil.com. The website also contains additional information including investor presentations, webcasts and news releases to help keep you up to date with how the Group is performing.

ShareGift Australia - Donate Your Shares to Help the Community

Coca-Cola Amatil continues to support ShareGift Australia by giving shareholders the opportunity to donate parcels of shares which are then sold (free of brokerage costs) and the proceeds distributed to charity. ShareGift is a not-for-profit organisation that provides shareholders with this tax-effective way to support the community.

How to participate

Complete and sign the enclosed donation form, including the number of shares you would like to donate and your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) and return it either by scanning and emailing to ShareGift at info@sharegiftaustralia.org.au or by posting it to GPO Box 4370 Melbourne VIC 3001.

Please note that this is a voluntary initiative and it is not a recommendation to sell shares. If you choose not to participate, you do not need to do anything.

Tax benefits

ShareGift is a registered charity with deductible gift recipient (DGR) status and donations over \$2 are tax deductible for Australian residents. A tax receipt will be sent to shareholders by ShareGift at the completion of the share sale transaction. If you have any questions regarding your own personal tax circumstances, please seek advice from your tax or financial adviser.

Please contact ShareGift if you have any queries, on 1300 731 632 or by email at info@sharegiftaustralia.org.au. To find out more, you can visit their website at www.sharegiftaustralia.org.au.

Your Coca-Cola Amatil Shareholding

If you have any queries relating to your Coca-Cola Amatil shareholding, please contact our Share Registrar:

Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000
Phone: +61 1300 554 474
Fax +61 2 9287 0303
Email: cca@linkmarketservices.com.au

Yours faithfully



Katie Newton-John
Group Company Secretary and Corporate Counsel

Share Sale Donation Form

Please complete the following information and sign the form to sell your shares and donate the proceeds to ShareGift Australia. **Completed forms** may be scanned and emailed to **info@sharegiftaustralia.org.au** or posted to GPO Box 4370 Melbourne VIC 3001 for processing.

Shareholder Details

Shareholder name(s)

Registered address

Phone (business hours)

Email address (please print)

Shareholding for Donation

ASX Code Name of Company

Number of shares to be donated

A Security Reference Number (SRN)

OR

B Holder Identification Number (HIN)

Sponsoring Broker (required for HIN shares)

Recommended Charity (optional)

The ShareGift Australia Board uses the share sale proceeds to make donations to charities, guided by the recommendations received from donors. If the value of your donation exceeds A\$50, you may recommend a charity for the ShareGift Australia Board to consider when donating funds (only charities with Deductible Gift Recipient Item 1 status are eligible).

Alternatively, you may like to consider supporting the service ShareGift Australia provides by ticking the box below. This means the total value of your share sale proceeds will be used to support ShareGift Australia's operations.

If you do not tick the box, or if the value of your donation is less than A\$50 or more than A\$50 and you do not recommend a charity, your donated funds are pooled with others to increase the amount paid to each charity.

See our Funding Policy on the website (www.sharegiftaustralia.org.au/funding-policy) for more details.

Charity name

OR

Tick this box to support the ongoing provision of ShareGift Australia's service

Shareholder Authorisation

This section must be signed by the authorised shareholder(s) before the donation can be processed.

By signing below, I/We the registered shareholder(s) hereby:

1. Authorise any person nominated by ShareGift Australia to: confirm the above listed shareholding to be donated; if required, for a broker sponsored holding, arrange for a 'CHESS to Issuer Sponsored' conversion of the donated shareholding; arrange the sale of the donated shareholding through ShareGift Australia supporting brokers; and pay the proceeds of the sale to ShareGift Australia.
2. Confirm and agree: my/our entitlement or authority to sell the donated shareholding free from liens, charges or other third party rights; this instruction to sell the donated shareholding is irrevocable as at the date the donation form is signed; the timing of the actual sale is at the discretion of ShareGift Australia; and that the actual distribution of the proceeds of sale to the recommended charities will be at the final discretion of the ShareGift Australia Board. Donations over A\$2 are tax deductible for Australian residents. A tax receipt is issued upon completion of the transaction.

Shareholder Signature(s)

Shareholder 1

(Individual, Sole Director or Sole Company Secretary)

Date Signed

Shareholder 2

(Director/Company Secretary)

Date Signed

Shareholder 3

Date Signed