

ASX Release

20 April 2021

SUPREME COURT OF NSW APPROVES SCHEME OF ARRANGEMENT

Coca-Cola Amatil Limited (**Amatil**) announces that the Supreme Court of New South Wales (**Court**) has today made orders approving the proposed Scheme of Arrangement (**Scheme**) pursuant to which all of the shares held by independent shareholders of Amatil (**Independent Shareholders**) will be acquired by Coca-Cola European Partners plc (**CCEP**).

Amatil expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission (**ASIC**) tomorrow (21 April 2021), at which time the Scheme will become legally effective. Amatil will also request that quotation of Amatil shares on the ASX be suspended from close of trading tomorrow.

Subject to the Scheme becoming legally effective, Independent Shareholders will be sent \$13.32 cash per Amatil share on the Implementation Date for the Scheme (expected to be 10 May 2021) in respect of Amatil shares held at 7:00pm (Sydney time) on 3 May 2021.

Amatil shareholders will also receive the fully franked final dividend of \$0.18 in respect of 2H 2020 announced on 18 February 2021 (**2H 2020 Dividend**) in respect of Amatil shares held on the record date for the 2H 2020 Dividend (which was yesterday, 19 April 2021). Payment of the 2H 2020 Dividend is expected to occur on 30 April 2021.

An indicative timetable of the key milestones remaining under the Scheme is set out below*:

Event	Expected Date
Effective Date Office copy of Court orders lodged with ASIC Amatil shares suspended from trading on the ASX from close of trading	Wednesday, 21 April 2021
2H 2020 Dividend Payment Date	Friday, 30 April 2021
Scheme Record Date For determining entitlements to Scheme Consideration (as defined in the Scheme Booklet dated 12 March 2021)	7:00pm (Sydney time) on Monday, 3 May 2021
Implementation Date	Monday, 10 May 2021

* All times and dates in the above timetable are references to time and date in Sydney, Australia and all such times and dates are subject to change. Any changes to the above timetable will be announced by Amatil to the ASX.

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ABOUT COCA-COLA AMATIL

Coca-Cola Amatil Limited (including subsidiaries, group entities and related bodies corporate) is one of the largest bottlers and distributors of ready-to-drink non-alcohol and alcohol beverages and coffee in the Asia Pacific region. Coca-Cola Amatil is also the authorised bottler and distributor of The Coca-Cola Company's beverage brands in Australia, New Zealand, Fiji, Indonesia, Papua New Guinea and Samoa. Coca-Cola Amatil directly employs around 12,000 people and indirectly creates thousands more jobs across the supply chain, partnering with key suppliers to bottle, package, sell and distribute its products. With access to around 270 million potential consumers through more than 630,000 active customers Coca-Cola Amatil is committed to leading through innovation, building a sustainable future and delivering long-term value, both to shareholders and to society.

For more information, visit www.ccamatil.com or search for Coca-Cola Amatil on LinkedIn, Facebook or Twitter.