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ASX Release

15 April 2021

COCA-COLA AMATIL LIMITED: SCHEME IMPLEMENTATION DEED CONDITIONS – OIO APPROVAL

Coca-Cola Amatil Limited (**Amatil** or **the Company**) refers to the proposed acquisition by Coca-Cola European Partners plc (**CCEP**) of all of the issued shares held by independent shareholders of Amatil (**Independent Shareholders**) by way of a Scheme of Arrangement (**Scheme**) pursuant to the Scheme Implementation Deed with CCEP originally entered into on 4 November 2020 (**Implementation Deed**).

Amatil announces that today, the New Zealand Overseas Investment Office (**OIO**) has consented to CCEP acquiring up to 100% of the shares in Amatil.

Receipt of OIO approval means that all of the regulatory approval conditions precedent under the Implementation Deed have now been satisfied.

The implementation of the Scheme remains subject to certain other conditions as previously announced, including Amatil Independent Shareholder approval at the Scheme Meeting scheduled to occur at 10.00am (Sydney time) tomorrow, Friday, 16 April 2021, and court approval.

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Authorised by the Chairman.

ABOUT COCA-COLA AMATIL

Coca-Cola Amatil Limited (including subsidiaries, group entities and related bodies corporate) is one of the largest bottlers and distributors of ready-to-drink non-alcohol and alcohol beverages and coffee in the Asia Pacific region. Coca-Cola Amatil is also the authorised bottler and distributor of The Coca-Cola Company's beverage brands in Australia, New Zealand, Fiji, Indonesia, Papua New Guinea and Samoa. Coca-Cola Amatil directly employs around 12,000 people and indirectly creates thousands more jobs across the supply chain, partnering with key suppliers to bottle, package, sell and distribute its products. With access to around 270 million potential consumers through more than 630,000 active customers Coca-Cola Amatil is committed to leading through innovation, building a sustainable future and delivering long-term value, both to shareholders and to society.

For more information, visit www.ccamatil.com or search for Coca-Cola Amatil on LinkedIn, Facebook or Twitter.