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Company Announcements Office
Australian Stock Exchange Limited

COCA-COLA AMATIL'S AGM

Coca-Cola Amatil Limited today confirms its intentions with respect to resolution 7 at its coming Annual General Meeting which deals with Mr Davis' proposed participation in the CCA Long Term Incentive Share Plan.

As indicated in the Notice of Annual General Meeting the Plan includes a number of hurdles one of which makes participation in the Plan by all applicable executives, including Mr Davis, subject to measurement of the Company's average growth in net operating profit after tax (NOPAT) over a three year period.

In determining whether this hurdle has been achieved, appropriate adjustments will be made for movements in the issued capital of the Company involving movements resulting from the issue of new shares for acquisitions made by the Company and capital reconstructions such as buybacks etc.

Consistent with this, the shares issued with respect to the recent SPC Ardmona acquisition will give rise to a commensurate adjustment in the calculation of the applicable NOPAT hurdle under the Plan.

Yours faithfully

D.A. WYLIE
COMPANY SECRETARY

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